

Individuals, couples, and families engage us when they want clarity, peace of mind, and to save valuable time and money. We guide clients through the myriad of long-term care options, and provide due diligence when they are making big decisions.

PROACTIVE PLANNING

If these questions are on your mind, you've come to the right place.

- How do I ensure I am not a burden to my adult children?
- I don't have family or a partner to rely on, who will help me as I age?
- How can I remain in my own home when I need more help? Does this make sense?
- Should I be considering a retirement community? How do I find the right fit?
- What costs do I need to be prepared for?
- Who will be my advocate if I am faced with a serious health issue?
- How do I stay connected in a meaningful way as I age?

We help clients make these decisions and ones they haven't even thought to ask!

These are big decisions with high costs. It is prudent to hire an expert to make the most informed decisions.

By engaging Aging Wisdom, you benefit from our collective expertise of doing this work for over 20 years. We'll help you understand your options, strategize your unique situation, and guide you in your decision making.

If the next steps feel too overwhelming, we can help implement your planning with you, and advocate along the way.

OUR PROACTIVE PROCESS

Step 1: Proactive Planning session to strategize your top concerns and goals.

Step 2: Thoughtfully curated resources with recommendations which become your planning road map.

Step 3: You have an expert guide as additional questions and decisions arise.

We look forward to partnering with you on your planning.

Visit our website -- agingwisdom.com -- and click on **SCHEDULE A CALL to learn more about Proactive Planning.**

